

# COCC Housing Budget Worksheet help

This worksheet will help you:

- Estimate the cost of attending COCC and living in the residence hall
- Factor in your financial aid award amounts
- Understand your out of pocket costs and estimated payments

Before you start the budget worksheet:

- 1) Review **Financial Aid award information**
- 2) Check your **Residency status** as shown on your **COCC application acceptance letter**.
- 3) Estimate the **number of credits** you plan to take each term.
- 4) Review your **academic program** information to identify any additional program charges.

First tell us your name, ID and contact number.

We need to be able to contact you if we have questions.

In this next section:

Enter the information you gathered above. Most full-time students take 12 credits each term.

1 ESTIMATED CHARGES/EXPENSES				
Enter information to create an estimate of your expenses.				
		Fall 2016	Winter 2017	Spring 2017
<b>Select your Residency:</b>	<b>Your Credit Hours:</b>	12	12	12
Out of District/In State		<a href="#">Look up credit costs by residency</a>		
<b>Select your Housing preference:</b>	<b>Your Major or Program:</b>	Outdoor Leadership		
Double/Standard - \$ 3,405				
<b>Are you new to housing?</b>	<b>Additional program fees:</b>	25.00	25.00	20.00
I am new to housing		<a href="#">Look up additional academic program fees</a>		

**Tip:** Fill this section in completely, so that the estimated charges/expenses are as accurate as possible.

## Next: Enter Anticipated Financial Aid

Review your Financial Aid Award in Bobcat Web Account

Do NOT enter Federal Workstudy amounts.

**ESTIMATED ANTICIPATED FINANCIAL AID (COCC or OSU-C)**

2
 Enter information from your Financial Aid Award. Do NOT include Federal work-study. If you are not using Financial Aid, skip to step 3. Note: Only list loans and amounts that you are planning to accept.

Name of Grant, Loan or Scholarship:	Fall 2016	Winter 2017	Spring 2017	Total 2016-17
Federal Pell Grant	1,925	1,925	1,925	7,875
Federal SEOG Grant	200	200	200	
Federal Direct Subsidized Loan	0	1,500	1,500	

Fund	Status	Fall 2016 Amount	Status	Winter 2017 Amount	Status	Spring 2017 Amount	Total
Federal PELL Grant	System Offered	\$1,925.00	System Offered	\$1,925.00	System Offered	\$1,925.00	\$5,775.00
Federal SEOG Grant	System Offered	\$200.00	System Offered	\$200.00	System Offered	\$200.00	\$600.00
Oregon Opportunity Grant	Cancelled	\$.00	Cancelled	\$.00	Cancelled	\$.00	\$.00
Federal Workstudy	System Offered	\$1,200.00	System Offered	\$1,200.00	System Offered	\$1,200.00	\$3,600.00
Federal Direct Subsidized Loan	System Offered	\$.00	System Offered	\$1,500.00	System Offered	\$1,500.00	\$3,000.00
Federal Direct Unsub Loan	System Offered	\$.00	System Offered	\$884.00	System Offered	\$884.00	\$1,768.00
<b>Totals</b>		\$3,325.00		\$5,709.00		\$5,709.00	\$14,743.00

**Tip:** Only enter award amounts that you are planning to accept!  
 This student intends to decline the Federal Direct Unsub Loan.

## Check your Estimated Due - Review your out-of-pocket costs.

**ESTIMATED DUE**

3
 Review your Estimated Due amount. These are the charges you can expect to pay out-of-pocket. Note: These charges are estimated until you are assigned a specific residence hall room and your class schedule is set.

	Fall 2016	Winter 2017	Spring 2017	Total 2016-17
Total Estimated Expenses (from above)	5,023	5,023	5,018	15,064
plus Estimated Books and Supplies	450	450	450	1,350
minus Anticipated Financial Aid	-2,125	-3,625	-2,125	-7,875
<b>Estimated Due (out of pocket)</b>	<b>3,348</b>	<b>1,848</b>	<b>3,343</b>	<b>8,539</b>

## Payment Schedule – Put these due dates on your calendar!

4

### PAYMENT SCHEDULE

Review your expected payment schedule and amounts. Note: These amounts are estimated and may change based on your class schedule, housing assignment and/or financial aid decisions.

	<b>Due Date</b>	<b>Payment</b>
<b>Down Payment</b>	Due with Agreement	\$ 500
<b>Security Deposit</b>	Due with Agreement	\$ 200
		<i>Estimated Payment</i>
FALL Housing Pre-Payment:	Due September, 9, 2016	\$ 500
FALL Tuition, Fees, Housing Payment:	Due October 14, 2016	\$ 2,348
WINTER Housing Pre-Payment:	Due December 23, 2016	\$ 1,000

**Tip:** These are estimated charges. Check your Bobcat Web Account for actual charges after you register for classes and again before the tuition due date.

**Save, Print and Submit – Send the completed worksheet back to us!**