



Your Free Application for Federal Student Aid (FAFSA®) was selected for review in a process called “Verification.” In this process, the Financial Aid Office will compare information from your FAFSA® with the financial documents you provide and make any necessary corrections. Corrections may affect your eligibility for aid. The review process may take up to 4 weeks to complete after all documents are submitted. Additionally, the Financial Aid Office may request further information to complete the review process and financial aid may be held until all requested documentation is submitted and verification is complete.

**Please do not leave any sections blank.**

**Section A. Student Information**

Student name (print clearly)

COCC ID number

**Section B. Household Information**

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member who will be enrolled at least half time in a degree or certificate program at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023. If you need more space, attach a separate page.

List the people in your ***student's household***, include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide **more than half of their support** from July 1, 2022 through June 30, 2023, even if they do not live with the student.
- Other people if they now live with the student and the student or spouse provides **more than half of their support** and will continue to provide more than half of their support through June 30, 2023.

Note: If you share a residence with a domestic partner, do not include the domestic partner or their dependents unless you personally provide more than 50% of their support.

| Full Name | Age | Relationship | Attending College<br>2022-2023 |
|-----------|-----|--------------|--------------------------------|
|           |     | Self         | COCC                           |
|           |     |              |                                |
|           |     |              |                                |
|           |     |              |                                |
|           |     |              |                                |
|           |     |              |                                |
|           |     |              |                                |
|           |     |              |                                |

**Section C: Student and Spouse 2020 Income Information.**

Do not leave the section blank. Please select one option for student and one for spouse if married

| <b>For Tax Filers Only.</b> Transcripts may be requested through <a href="http://www.irs.gov">www.irs.gov</a> .   | <b>Student</b>        | <b>Spouse</b>         |
|---|-----------------------|-----------------------|
| I used the IRS Data Retrieval Tool through FAFSA® on the Web.   | <input type="radio"/> | <input type="radio"/> |
| I have not yet used the IRS Data Retrieval Tool through FAFSA® but will use the tool to transfer 2020 IRS income tax information.   | <input type="radio"/> | <input type="radio"/> |
| I have attached or previously submitted a 2020 IRS Tax Return Transcript or signed federal tax return along with schedules C, F, K, 1, 2, 3 (if applicable) to COCC.  | <input type="radio"/> | <input type="radio"/> |
| I have filed a 2020 Application for Extension granted by the IRS. <ul style="list-style-type: none"> <li>IRS's approval of extension beyond the automatic 6 month extension <b>AND</b></li> <li>Copy of Verification of non filing from the IRS dated on or after October 1, 2021 <b>AND</b></li> <li>Copy of IRS Form W-2 for each source of employment income received for tax year 2020 <b>AND</b> if self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2020.</li> </ul> | <input type="radio"/> | <input type="radio"/> |
| I have filed an Amended U.S. Individual Income Tax Return (1040X). <ul style="list-style-type: none"> <li>Attach a signed copy of the 1040X filed <b>AND</b> a copy of your 2020 IRS Tax Return Transcript, IRS DRT if eligible or signed federal tax return.</li> </ul>  | <input type="radio"/> | <input type="radio"/> |
| I am a victim of Tax-Related Identity Theft. <ul style="list-style-type: none"> <li>Contact the IRS at 800.908.4490 for a printout called Tax Return DataBase View (TRDBV) of your 2020 IRS income tax return information <b>AND</b></li> <li>A statement signed and dated by the tax filer that he/she was a victim of IRS tax related identity theft and that the IRS is aware of the tax related identity theft.</li> </ul>  | <input type="radio"/> | <input type="radio"/> |
| I have filed taxes with a foreign country. <ul style="list-style-type: none"> <li>Please provide a signed copy of the 2020 income tax return; <b>OR</b></li> <li>A transcript obtained from foreign central government that include all of your income and information required for 2020. The transcript must be signed and translated.</li> </ul>  | <input type="radio"/> | <input type="radio"/> |
| <b>For Non Tax Filers Only.</b> Verification of Non-Filing Letter may be requested through <a href="http://www.irs.gov">www.irs.gov</a> .   | <b>Student</b>        | <b>Spouse</b>         |
| I did not earn income during 2020 and will not file 2020 income tax returns. <ul style="list-style-type: none"> <li>Must provide a copy of the Verification of Non-Filing Letter from the IRS documenting that you did not file 2020 tax return.</li> </ul>   | <input type="radio"/> | <input type="radio"/> |
| I earned income but was not required by the IRS to file a 2020 income tax return. <ul style="list-style-type: none"> <li>Must submit copies of all 2020 W2s <b>OR</b> copy of 2020 IRS Wage and Summary Transcript <b>AND</b> a copy of the Verification of Non-Filing Letter from the IRS documenting that you did not file 2020 tax return.</li> </ul>  | <input type="radio"/> | <input type="radio"/> |

**Other sources of earned income not documented by W2s.**

Please indicate source and amount (e.i. child support, alimony, Emergency Rental Assistance, payments of utility or home energy expenses made on your behalf, worker's compensation, untaxed foreign income, Black Lung Benefits, Railroad Retirement Benefits, military basic allowance for subsistence).

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**Section D. Certification and Signatures**

By signing this form, I certify the information reported is true and accurate. Adobe or signature type fonts will not be accepted.

|                            |               |                                      |               |
|----------------------------|---------------|--------------------------------------|---------------|
| _____<br>Student signature | _____<br>Date | _____<br>Spouse signature (optional) | _____<br>Date |
|----------------------------|---------------|--------------------------------------|---------------|

**Financial Aid Office**  
 541.383.7260 • fax: 541.383.7506  
 2600 NW College Way, Bend, Oregon 97703  
[www.cocc.edu/financial-aid](http://www.cocc.edu/financial-aid) • e-mail: [coccfinaid@cocc.edu](mailto:coccfinaid@cocc.edu)

|                   |       |
|-------------------|-------|
| Reviewer use only |       |
| Sequence          | _____ |
| Date              | _____ |
| Initial           | _____ |