



Additional information is needed to continue processing your financial aid application. If you are a dependent student, please provide both student and parent information. If you are an independent student, please only provide student/spouse information.

**Answer the following questions AS OF THE DAY you originally signed and submitted the FAFSA®.  
Do not leave anything blank, if the answer is zero indicate zero (-0-).**

	Student/Spouse	Parent(s) (If dependent student)
What was your total balance of cash, savings, and checking accounts <b>at the time the FAFSA® was filed?</b> Do not include student financial aid.	\$	\$
What was the net worth of your investments including real estate? Do not include the home you live in.	\$	\$
What was the net worth of your businesses and/or investment farms? Do not include a family farm or family business with less than 100 full-time employees.	\$	\$

**Notes for Asset Questions:**

**Net worth** means the current value, as of the day you filed the FAFSA®, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. If net worth is negative, enter 0.

**Investment value** means the current balance or market value of these investments as of the day you submitted the FAFSA®. Investment debt means only those debts that are related to the investments.

**Investments include** real estate (do not include the home in which you live), rental property, (includes a unit within a family home that has its own entrance, kitchen and bath rented to someone other than a family member), trust funds, UGMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

**Investments do not include** the home in which your parents live; the value of life insurance, cash, savings, checking accounts, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.). Do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

**For small business value**, your family includes (1) persons directly related to you such as a parent, sister, or cousin or (2) persons who are or were related to you by marriage such as a spouse, stepparent or sister-in-law.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**Business value does not include** the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees.

By signing this form, I certify the information reported is true and accurate. Adobe or signature type fonts will not be accepted.

\_\_\_\_\_  
Student name printed

\_\_\_\_\_  
COCC ID number

\_\_\_\_\_  
Student signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent signature (dependent students only)

\_\_\_\_\_  
Date

**Financial Aid Office**

541.383.7260 • fax: 541.383.7506  
2600 NW College Way, Bend, Oregon 97703  
www.cocc.edu/financial-aid • e-mail: coccfinaid@cocc.edu